

WEEKLY REPORT



ARC

10/01/24

Maritime Security | Underwater Services | Operations Support | Agency Services

London | Lomé | Cotonou | Lagos | Port Harcourt



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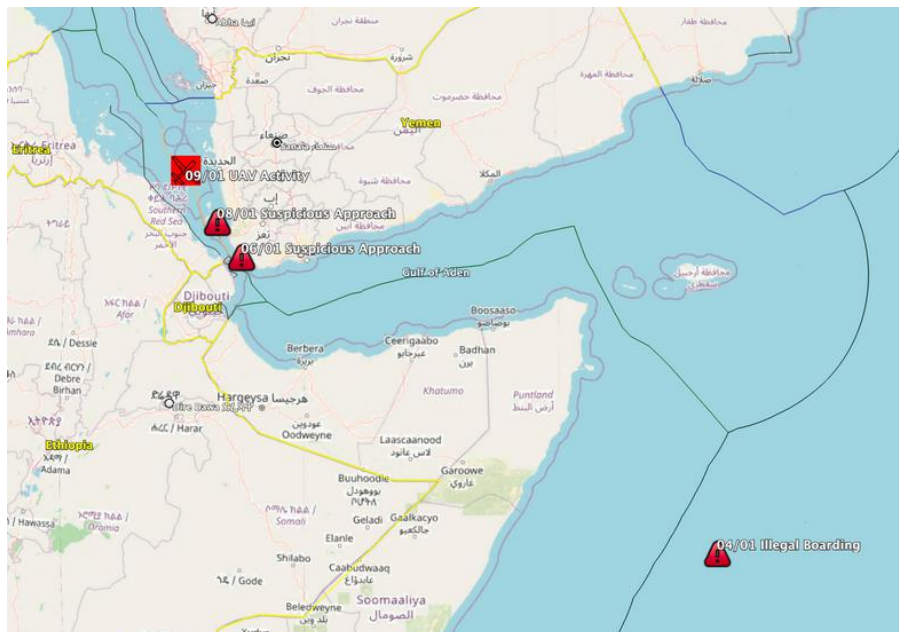
About Africa Risk Compliance

Headquartered in Exeter and London, UK and with branch offices in Lomé, Togo, Cotonou, Benin and Lagos and Port Harcourt, Nigeria, Africa Risk Compliance Limited (ARC) was established to bring together a team of Africa and maritime security experts to address challenges faced by those operating in Africa. With roots in the security sector, our key service offering is the management and arrangement of security in the complex jurisdictions of the nations around the Gulf of Guinea.

In 2021, ARC expanded its service offering to provide a management service to arrange embarked armed guards in the Indian Ocean, and since 2021, risk management services to counter the threat of drug smuggling on merchant vessels, and journey management and on-shore vehicle services in Nigeria.

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Current Threat Levels

Piracy

Red Sea: **LOW**

IRTC: **MEDIUM**

Arabian Sea: **MEDIUM**

Conflict

Persian Gulf: **HIGH**

Gulf of Oman: **HIGH**

Gulf of Aden: **HIGH**

Red Sea: **HIGH**

Reports 4 - 10 January 2024

- 4 January 2024. Illegal Boarding. 284nm SE of Eyl, Somalia.** A bulk carrier was boarded by pirates whilst sailing deep offshore, close to shipping routes sailing north to south through the Indian Ocean. The crew reportedly mustered in the citadel and the incident was initially reported as a hijacking. The Indian Navy on the INS Chennai responded and military forces boarded the vessel. After a search they determined that there were no unauthorised persons onboard. The crew was safe and accounted for, and the vessel proceeded out of the area.
- 6 January 2024. Suspicious Approach. 50nm SE of Mokha, Yemen.** The Master of a vessel sailing through the Bab el-Mandeb Strait reported that the vessel was approached to within 1nm by 6 small craft. No direct threat to the vessel was reported, and international naval forces attended.
- 8 January 2024. Suspicious Approach. 50nm SE of Mokha, Yemen.** UKMTO reported that a merchant vessel was approached by two small craft with a green hull. The boats approached to within 0.5-1nm of the vessel. No weapons were seen, and the vessel and crew are reported safe.
- 9 January 2024. Missile Attack. 50nm W of Hodeidah, Yemen.** UKMTO reported UAV activity in the area. One ship reported a UAV orbiting around the vessel and the UAV dropped three missiles. One exploded at 300m on the stern, another at 200m. The crew mustered in the citadel following the third explosion and several other explosions were heard. Another vessel reported a UAV sighting and a suspicious approach by a skiff that fired two missiles. During the incident, 18 UAVs, two anti-ship cruise missiles, and one anti-ship ballistic missile were shot down in a combined effort of five US Navy vessels and one UK Navy vessel. No damage or harm to crew was reported.
- 10 January 2024. Suspicious Approach. Near Eyl, Somalia.** Two fishing vessels reportedly set a course parallel to a merchant vessel, approaching within 3 miles and launching a skiff. The skiff chased the merchant vessel before stopping less than 1 mile away from the vessel. The vessel and crew have been reported safe.



Analysis

Since 2021, Iran has seized or attempted to seize more than 20 merchant vessels. Such incidents are often followed by claims in Iranian media that the merchant vessel had committed a crime such as hitting an Iranian vessel or for fuel smuggling. These latest incidents, in particular the willingness of Iranian forces to open fire, show serious disregard for the safety of crew and the environment. US Navy and other allied forces will likely further increase their patrols in the area.

Houthi and Iranian forces have used air-borne weapons against vessels, which is an evolution from the mines and water-borne IEDs (WBIEDs) previously used. **These are still considered a threat as well.** The conflict in Yemen and the war between Israel and Hamas have led to a direct increase in risk to merchant vessels in the area, especially those vessels calling at Saudi and Yemeni ports. Vessels should maintain watches against any air-borne activity and report any incidents to regional authorities.

Overall, the threat of Somalia-based piracy has substantially increased in the region. Six Somali piracy incidents have been reported since 22 November 2023, including the hijacking of a bulk carrier in the Arabian Sea. The incidents have followed a long pause in piracy activity in the region, demonstrating that armed groups in Somalia are still willing and capable of pirate attacks. There is a high risk of robbery and theft at ports and anchorages in India and in ports on the East African coast. In ports in Africa, there is also a high risk of stowaways.

Heightened Threat in the Red Sea and Bab el-Mandeb Strait

On 14 November 2023, amid the current war between Israel and Hamas, Yemen's Houthi leader Abdul Malik al-Houthi, issued a warning that his forces could make further attacks on Israel and target Israeli-linked ships in the Red Sea and the Bab el-Mandeb Strait. Since the announcement we have reported on 33 related security incidents in the area, including suspicious approaches, calls to alter course, the hijacking of an Israel-linked commercial vessel in the Red Sea, and several missile and drone launches targeting commercial vessels in the area. Most of the incidents have occurred north of the Bab el-Mandeb Strait between the ports of Hodeidah and Mokha.

The pattern of action from the Houthis towards targeted vessels seems to be:

1. Contact a vessel by VHF ordering it to change course and sail towards a nearby port (likely Hodeidah), whilst claiming to be the "Yemeni Navy".
2. If the vessel disobeys or ignores the order, in previous incidents Houthis have then launched either a drone or a missile against the vessel.
3. Such incidents are then followed by a large amount of local social media activity, resulting in an "official" statement from the Houthi spokesman confirming the incident and vessel name.

It is important to note that despite the Houthi leader's initial claim that the group would specifically target Israeli vessels, all vessels calling at ports in Yemen or transiting through the Red Sea are at risk of being targeted. Several of the vessels that have been targeted have had little or no links to Israel, and it seems that there is rather an effort to target some of the largest shipping lines in order to gain attention. These companies are part of a growing list of shipping lines that have recently announced plans to reroute through South Africa's Cape of Good Hope or pause shipments through the Red Sea until further notice to protect crew and cargo.



Due to the frequency and seriousness of the incidents that have occurred in the past 30 days, the Red Sea and the Bab el-Mandeb Strait are “high risk” and the threat is considered high to all vessels. Crew should take precautions prior to entering the area so that they are ready to respond appropriately to any threat and emergency and should operate at MARSEC Level 3 whilst transiting through the area. The threat in ports in the Red Sea has also increased because they are located in the affected area and in range of Houthi missiles, but the threat in these ports is lower landside.

As this threat pertains to a wider geopolitical conflict and not piracy, embarked armed guards may not be able to counter all attacks by Houthi forces. If the vessel has embarked armed guards, they will be able to counter attempts to stop the vessel by a small craft. However, when facing overwhelming force by an aggressor such as multiple naval-style vessels or helicopters, the embarked team should stand down for the following reasons:

- Any action by an armed team onboard may be met with an overwhelming force from a helicopter or naval vessels, which would greatly endanger the safety of the crew.
- Attempts to engage with the boarding force may be seen as provocative and may result in poorer treatment of the armed guards and crew after the boarding force has taken control of the vessel.

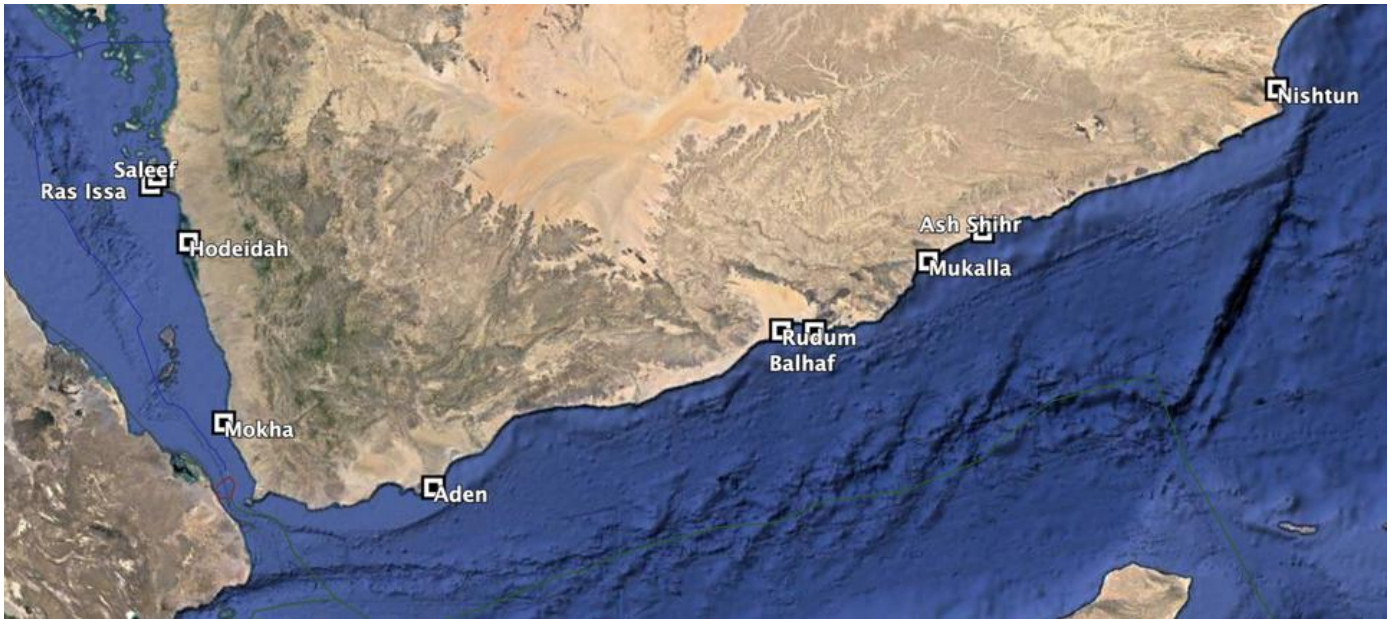
On December 19 2023, the US Defence Secretary announced the establishment of Operation Prosperity Guardian, a coalition of more than 20 countries with the aim to secure the southern Red Sea and the Bab el-Mandeb Strait for commercial vessels. This initiative is still in its very early stages, so it remains to be seen what level of involvement each country will have and what the scope and effect of this project will be. Naval vessels are currently present in the area, but they are likely unable to defend against every attack or render assistance to all vessels targeted by the Houthis.

Yemeni Ports and HRA Floating Armoury Updates



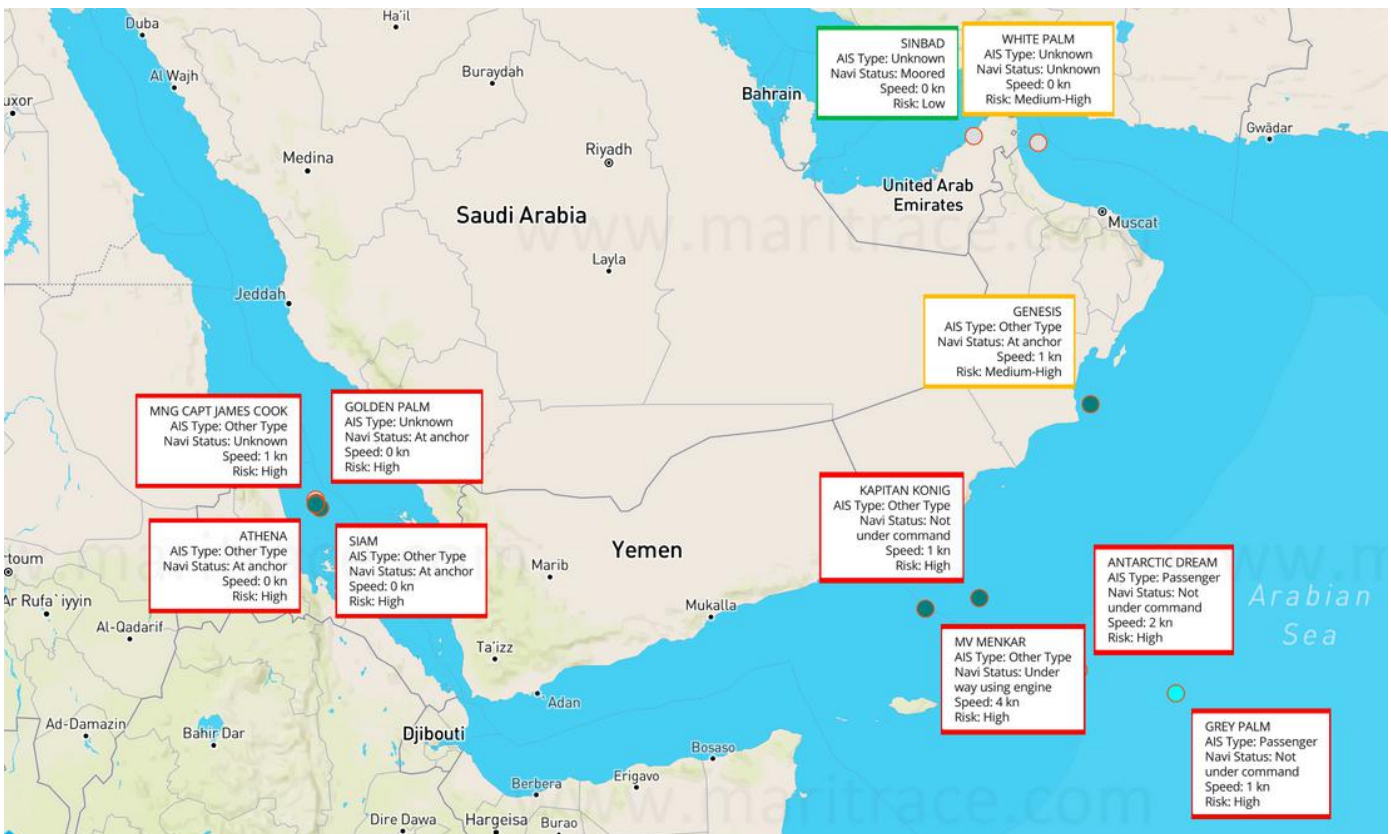
Yemeni Ports status' as of 10 January 2024

Gulf of Aden Ports	Status	Red Sea Ports	Status
Ash Shihr	Operational	Mokha	Closed
Mukalla	Operational	Hodiedah	Operational
Nishtun	Operational	Saleef	Operational
Balhaf	Closed	Ras Isa (shore tanks)	Operational
Rudhum	Operational	Ras Isa (SPM)	Closed
Aden	Operational		



HRA Floating Armoury Updates

In response to the increased risk in the Red Sea and Bab el-Mandeb Strait, most platforms and PMSCs have requested that clients inform them of any Israeli links to their vessels.



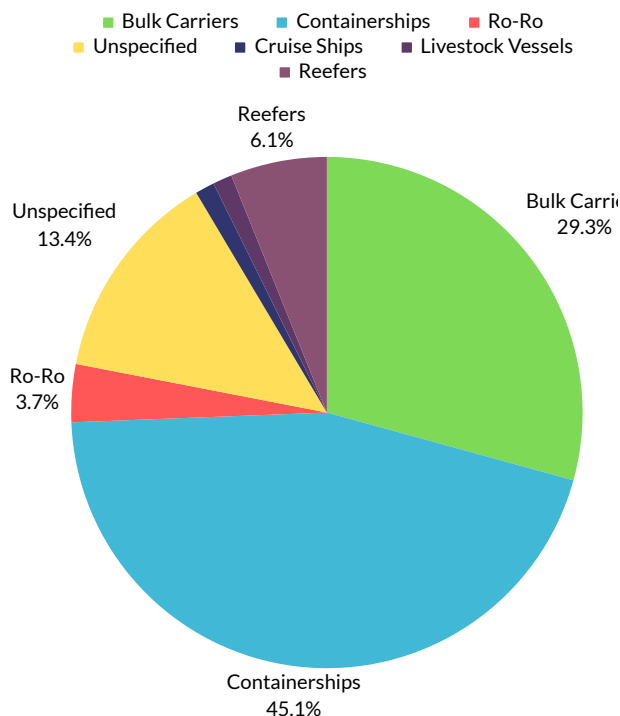
Drug Smuggling from Latin America



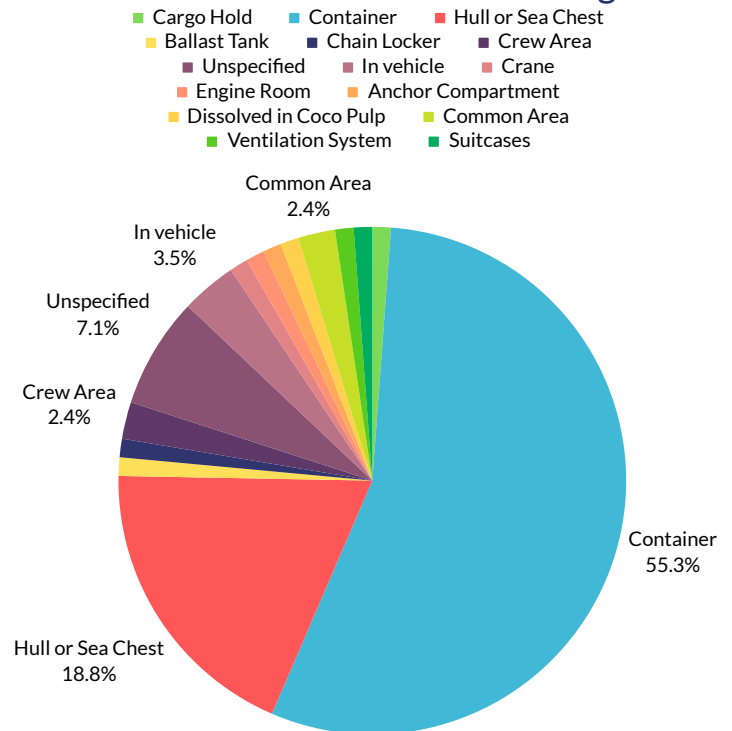
Number of Drug Smuggling Incidents from Ports in Latin America from 2023

Brazil		Colombia	
Santos	16	Cartagena	2
Imbituba	2	Puerto Bolivar	2
Paranagua	5	Unspecified	3
Rio Grande	1	Argentina	
Rio de Janeiro	1	San Lorenzo	1
Vitoria	1	Unspecified	1
Navegantes	1	Guatemala	
Unspecified	3	Unspecified	1
Ecuador		Costa Rica	
Guayaquil	3	Moin Port	1
Quito	1	Unspecified	2
Unspecified	6	Chile	
Mexico		Arica	1
Veracruz	3	Dominican Republic	
Manzanillo	1	Caucedo	1
Unspecified	1	Unspecified	2
Panama		Guyana	
Almirante	1	Unspecified	1
Colon	1	Haiti	
Paita	1	Unspecified	1
Peru		Paraguay	
Callao	2	Unspecified	1
Unspecified	1		

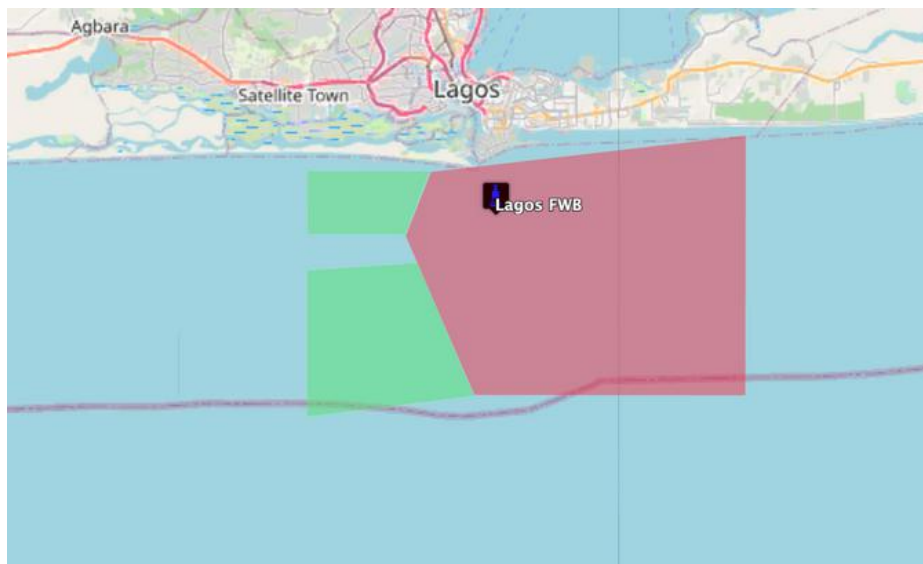
Vessels implicated in drug smuggling



Areas of vessel used to hide drugs



N.B. Figures are based on current information at time of publication of this report, and may change over time as further information on previous incidents is received. The figures represent the number of incidents of drug smuggling/trafficking on merchant vessels from ports in Latin America to ports globally.



Current Threat Levels

Theft, Robbery & Stowaway
STS and NPA Anchorage: **HIGH**
Port Area: **HIGH**

Piracy & Kidnap for Ransom
STS and NPA Anchorage:
MEDIUM
Port Area: **LOW**

Reports 4 - 10 January 2024

Nothing to report.

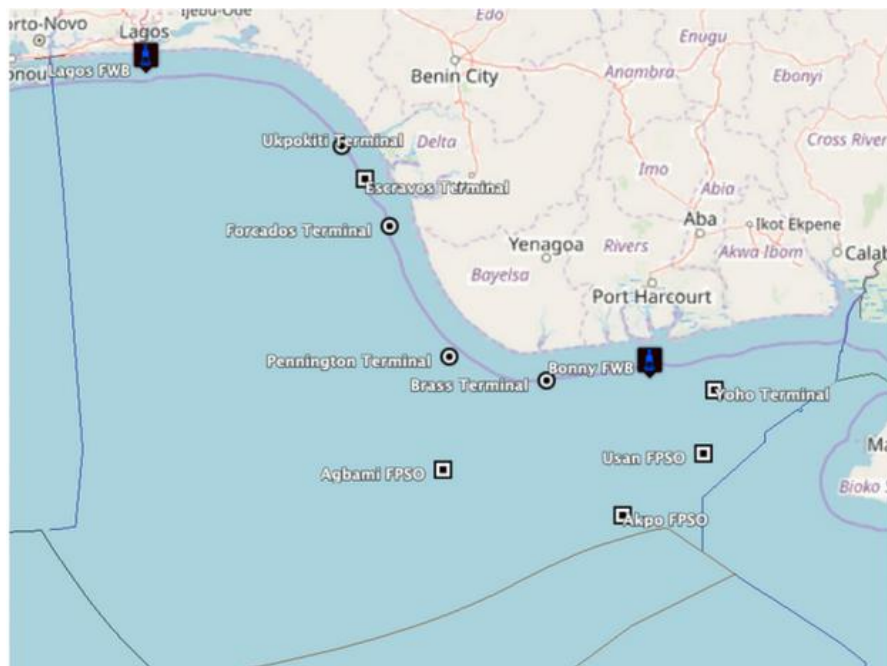
Analysis

Lagos has seen a high number of stowaway incidents on vessels in anchorage and at berth. All vessels should carry out stowaway searches prior to departure and watch out for small boats around the rear of the vessel.

There remains a high risk of armed robbery and theft at all Lagos anchorages and across the port area. If spotted by crew and alarm raised, thieves and robbers will usually flee without altercation or threat to crew. Terminals inside the port have poor security infrastructure, so vessels at berth are easy targets for thieves, robbers and stowaways. It is recommended that vessels maintain a vigilant watch, especially at night and dawn and dusk, when visibility is poor. Ships should also stow and lock away any tools, ropes and valuables on deck.

Last Incident

- **11 September 2023. Armed Robbery (successful). Terminal D, Berth 10, Lagos port, Nigeria.** Robbers boarded a vessel whilst alongside in Lagos port. They stole a high pressure machine and a hose. The incident was reported to authorities. All on board reported as safe.



Current Threat Levels

- Delta Creeks and Rivers: **HIGH**
- Bonny River: **HIGH**
- Escravos/Forcados: **HIGH**
- Calabar River: **HIGH**
- Offshore Brass: **HIGH**
- Offshore Bonny: **HIGH**
- Deep Offshore Bonny: **HIGH**
- Deep Offshore Lagos: **HIGH**

Reports 4 - 10 January 2024

Nothing to report.

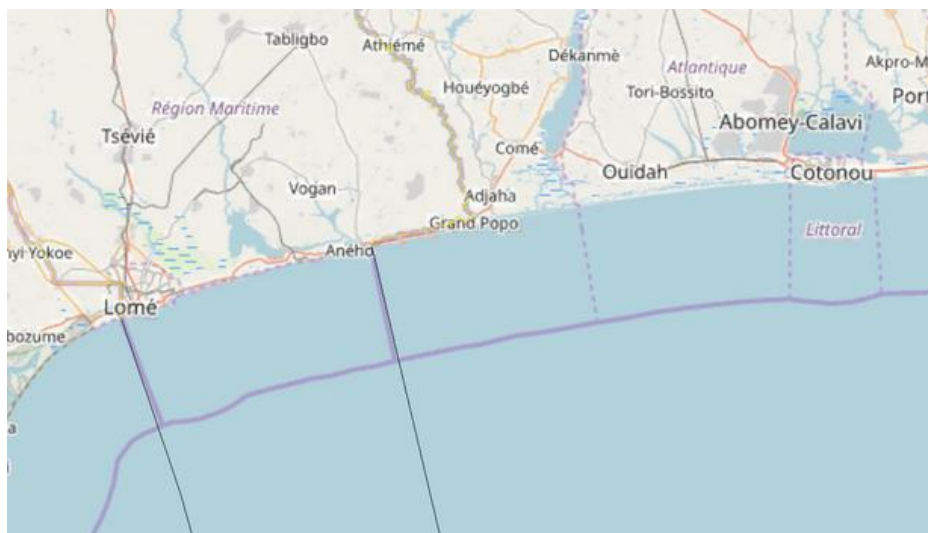
Analysis

The threat level across the Nigeria EEZ is still considered high.

Pirate attacks have demonstrated that the pirates have an excellent understanding of the geographical limits of security escorts and local Naval forces, and they have the ability to board vessels sailing at good speed using light-weight aluminium ladders. There remains a significant threat to all vessels up to 250nm from the coast of Nigeria. Merchant vessels avoiding Nigerian waters should still remain extremely vigilant as pirates have shown themselves capable of operating at significant distances from the shore, including outside of Nigerian waters.

Last Incident

- **2 December 2023. Armed Robbery. Near Brass, Bayelsa State, Nigeria.** Armed suspects reportedly attacked an unconfirmed number of fishing vessels off the coast of Brass. One fisherman was killed, another was wounded, and four others were kidnapped during the incident. Reports say the assailants also stole the engines and fishing gear from the vessels before fleeing the scene.



Current Threat Levels

Theft, Robbery & Stowaway

Lomé: **MEDIUM**

Cotonou: **MEDIUM**

Piracy & Kidnap for Ransom

Lomé: **MEDIUM**

Offshore Togo: **HIGH**

Cotonou: **MEDIUM**

Offshore Benin: **HIGH**

Reports 4 - 10 January 2024

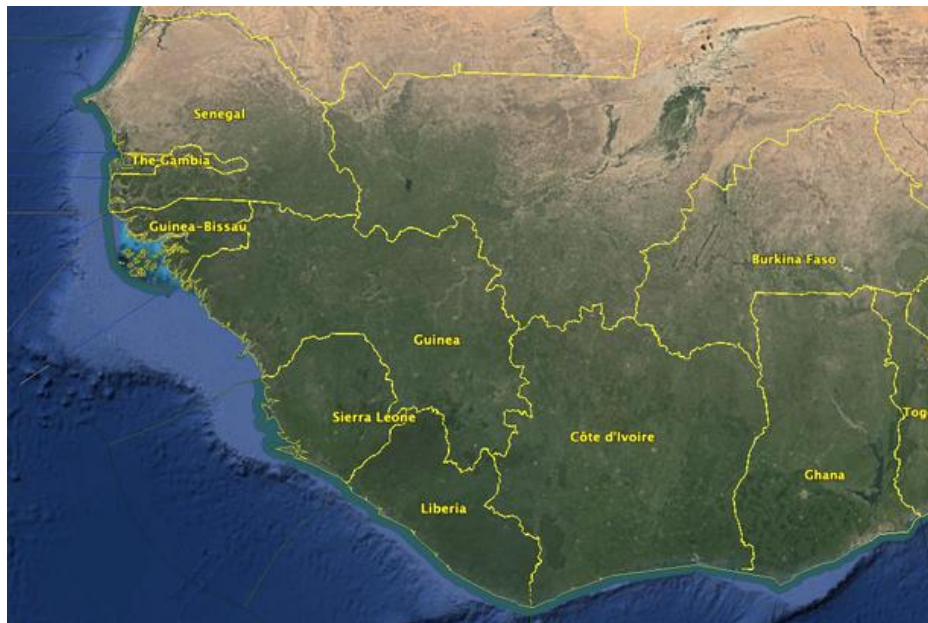
Nothing to report.

Analysis

There remains a high threat in the waters offshore Benin and Togo, where vessels often drift awaiting berthing instructions, or carry out STS bunker operations. The area deep offshore Benin should be considered one of the most dangerous areas in the Gulf of Guinea, as there are minimal options for security services or effective response in the event of an incident offshore. Vessels should move further south and west to avoid this area, or move straight into anchorages where there is a greater Navy presence and maritime security services available.

Last Incident

- **3 April 2022. Illegal Boarding. 275nm S of Lomé, International Waters.** A bulk carrier sailing deep offshore in international waters was boarded by pirates armed with firearms. The crew moved to citadel after raising the alarm. The Italian Navy vessel Rizzo Luigi Rizzo (P595) arrived on scene and a Navy boarding team boarded the bulk carrier. It was confirmed that all 19 crew members reached the citadel safely. The pirates damaged navigation equipment on the bridge, but with the support from the Italian Navy the steering and propulsion systems were repaired. The vessel sailed under escort with the Italian Navy vessel towards Nigerian waters and then continued its sail to Lagos escorted by a Nigerian security vessel.



Current Threat Levels

Senegal: **LOW**

Guinea: **MEDIUM**

Sierra Leone: **MEDIUM**

Liberia: **LOW**

Cote d'Ivoire: **MEDIUM**

Ghana: **MEDIUM**

Reports 4 - 10 January 2024

Nothing to report.

Analysis

Takoradi has a consistent record of security incidents at anchorage, with robbers and thieves targeting vessels for opportunistic theft of valuable items. Most flee once alarm has been raised and they are aware they have been spotted by the crew. All incidents should be reported to local authorities.

There have been a number of security incidents against local fishing vessels in this area in the last few months. Local reporting and type of attacks suggest either fishing disputes or the involvement of drug smuggling gangs, with some vessels involved in these attacks previously being detained for drug smuggling.

The threat of piracy is higher in the eastern half of Ghana waters. There is a high risk of theft, robbery and stowaways at all ports in West Africa. Guinea in particular has a history of violent robbery incidents.

Last Incident

- **2 October 2023. Theft (successful). Takoradi Anchorage, Ghana.** Two robbers boarded a containership at anchorage, whilst two other accomplices remained in a canoe alongside. Once spotted, the crew raised the alarm onboard which led the robbers to flee the vessel. They had stolen 15-20m of wire rope and the cover of a hawsepipe. Local authorities were informed and a security vessel came to the vessel about half an hour later.



Current Threat Levels

Theft, Robbery & Stowaway

Cameroon: **MEDIUM**

Eq Guinea: **LOW**

Sao Tome & Principe: **LOW**

Gabon: **MEDIUM**

Piracy & Kidnap for Ransom

Cameroon: **HIGH**

Eq Guinea: **HIGH**

Sao Tome & Principe: **HIGH**

Gabon: **HIGH**

Reports 4 - 10 January 2024

Nothing to report.

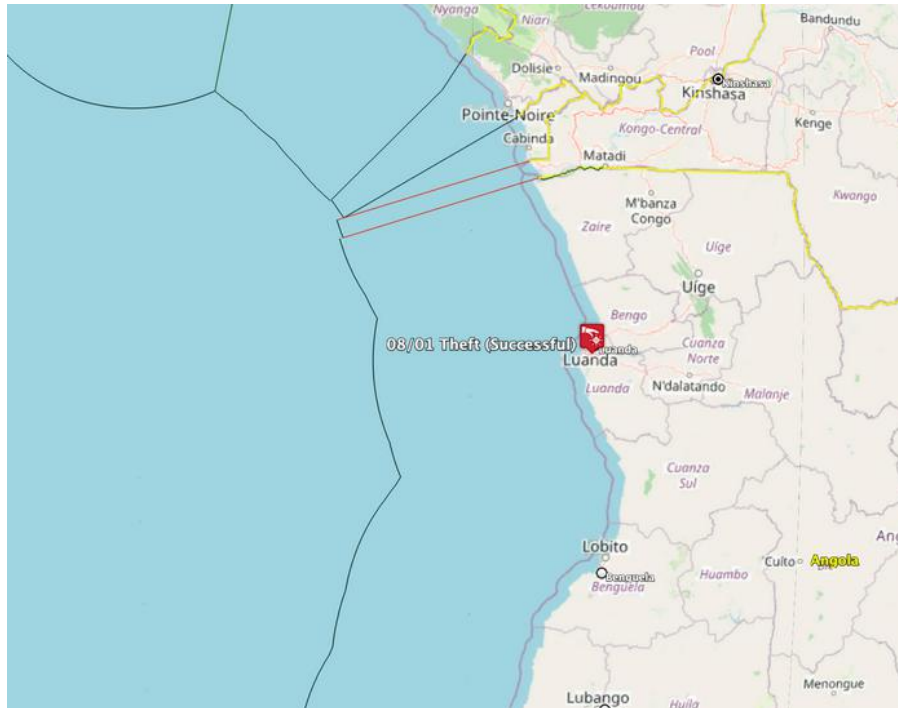
Analysis

The threat at anchorages in countries aside from Nigeria should be considered high, as pirates target alternative locations and vessels should remain extremely vigilant. It is likely that a pirate group based on out Akwa Ibom State in Nigeria is carrying out these attacks.

There remains a high risk of piracy attack and kidnap in the waters of countries outside of Nigeria, especially Cameroon, Sao Tome and Principe and Equatorial Guinea. In recent attacks, pirates have demonstrated their reach - outside of the EEZ and out of the reach of Naval forces and commercial security services. Vessels should avoid "no-mans-land" areas where security is very thin.

Last Incident

- **1 January 2024. Kidnap for Ransom. 30nm S of Malabo, Equatorial Guinea.** A chemical tanker was reportedly boarded by pirates in Equatorial Guinea's EEZ while en route to Douala from Abidjan. The tanker carried out evasive manoeuvres, but the pirates were able to make the vessel reduce its speed in order to board. Nine crew members were kidnapped, including the Master, chief engineer, and all other deck officers. A crew member took control of the vessel after the incident and sailed to Douala, where the vessel arrived the following morning and reported the attack.



Current Threat Levels

Theft, Robbery & Stowaway

Rep of Congo: **MEDIUM**

DR of Congo: **MEDIUM**

Angola: **HIGH**

Piracy & Kidnap for Ransom

Rep of Congo: **MEDIUM**

DR of Congo: **MEDIUM**

Angola: **MEDIUM**

Reports 4 - 10 January 2024

- **8 January 2023. Theft (Successful). Luanda Anchorage, Angola.** Five robbers boarded a tanker at anchorage and overpowered a duty crew member. An alarm was raised and the crew mustered. Upon hearing the alarm, the perpetrators escaped in a small boat after retrieving the mooring ropes from the water. The crew was reported safe and port authorities have been informed of the incident.

Analysis

The threat across the region should be considered high now that pirates have demonstrated the capability to operate at significant distances offshore and away from the Niger Delta. In particular small product and bunker tankers should be extra vigilant, as they provide relatively low freeboard, cargo that is attractive for the black market and crew to kidnap. They also often spend a significant amount of time in the region, possibly allowing intelligence on the vessel to be collected by pirate group networks.

Thefts and robberies remain a consistent threat at anchorages in the region, especially Luanda, Soyo and Matadi.

Last Incident

- **1 November 2023. Theft (Successful). Luanda Anchorage, Angola.** Two suspected sea robbers boarded a fast crew vessel at anchorage in Luanda. An alarm was raised and the suspects escaped. Following a search of the vessel, it was discovered that some paint boxes had been stolen. Local authorities were informed.

Maritime Security - Recent History and Trends



Gulf of Guinea Port Security Statistics

Number of incidents in last 6 months

Takoradi	4
Douala	0
Luanda	4
Lagos	1
Soyo	0
San Pedro	0
Conakry	1
Owendo	0
Matadi	1

Terminals and Anchorages with highest number of incidents in last 6 months

Takoradi Anchorage	4
Luanda Anchorage	4
Conakry Anchorage	1
Kirikiri Jetty, Lagos	1
Owendo Anchorage	1
Terminal D, Berth 10, Lagos Port	1

Stowaway Statistics - Number of Incidents (based on IMO and local reports)

	Last 3 months	Last 6 months	Last 12 months
Lagos	7	9	16
Lomé	1	2	2
Port Harcourt	0	0	0
Abidjan	0	0	2
Douala	0	0	1
Monrovia	0	0	0
Dakar	0	0	2
Matadi	0	0	1
Takoradi	0	0	1
Banjul	1	1	1

Gulf of Guinea Piracy Statistics

Security Incidents

This month (last 30 days)	3
Since start of 2024	3
Since start of 2023	45

Crew & Passengers Kidnapped

This month (last 30 days)	9
Since start of 2024	9
Since start of 2023	53

Incidents involving security forces and merchant vessels since start of 2021

Embarked Navy Guards	22	Success Rate of Protecting Vessel	94%
Armed Escort Vessel	8	Success Rate of Protecting Vessel	100%

Attack success rate since 2020 (no crew kidnapped and vessel not hijacked)

Year	Total No. of Attacks	Vessel Escaped	Attack failure rate
2020	80	54	67.5%
2021	32	19	59.38%
2022	5	3	60%
2023	9	3	33.33%

N.B. Figures show total number of piracy attacks (not armed robbery/theft), total number of incidents where vessel escaped (no crew kidnapped or vessel hijacked) and the resulting failure rate of pirates' attacks. 2023 figures show rates as of publication date of this report.

Niger Delta Militancy, Community Conflict and Industrial Action



Militant Activity

Statements & Threats

Nothing to report.

Attacks

Nothing to report.

Community Conflict

There is a high level of cult- and gang-related violence in Rivers, Bayelsa and Delta states. This includes kidnapping, violence between rival gangs and vigilante actions by cults and community groups. Local military and law enforcement actions do not always improve the situation.

Industrial Action

The Maritime Workers Union of Nigeria (MWUN) suspended a planned nationwide strike that would have commenced Tuesday, 9 January 2024 and directed all members to go about with normal work schedules. According to the union, the seaports would no longer be shut over the non-compliance of the International Oil Companies (IOCs) and Stevedoring Contractors with the extant laws. MWUN had, on 4 January 2023, accused the IOCs and Stevedoring Contractors of violating the law for the past three years after several communiqués signed by all the stakeholders in the sector. The union suspended the planned strike following a communiqué signed Monday for full compliance with stevedoring regulations by operators in the petroleum industry addressing the concerns of the union. In a statement, MWUN leadership noted that “though the IOCs have substantially complied with the deployment of Labour, the matter of equipment deployment is to be examined within the next three months.” (Source: Vanguard)

Current Militant Threat Level: MEDIUM

Current Community Threat Level: MEDIUM

Current Strike/Industrial Action Threat Level: HIGH



Nigeria's Supreme Court has ruled that the Federal Government has exclusive control over the nation's inland waterways, stating it is unlawful for states to impose levies and licensing on businesses operating in this sector. This decision resolves a long-standing dispute between the Federal Government and some states, particularly Lagos, regarding control over waterways within their territories. In its judgment, the court said that prevailing laws vest the exclusive authority over activities in the country's inland waterways with the Federal Government through its agencies, namely, the National Inland Waterways Authority (NIWA) and the Nigerian Maritime Standard and Safety Agency (NMSSA), to the exclusion of any other tier of government. The respondents in the appeal, filed in 2018, included the Lagos State Waterways, the state's Commissioner for Waterfront Infrastructure Development, the state's Attorney-General, the Governor of Lagos State, the Incorporated Trustees of the Association of Tourist Boat Operators and Water Transportation of Nigeria (ATBOWTN), and the Incorporated Trustees of Dredgers Association of Nigeria (DAN). The judgement affirmed NIWA's rightful authority as the legal federal agency responsible for exclusively managing, directing, and controlling activities on navigable waters throughout the country for inland navigation, and underscored that only the Federal Government, through the National Assembly, holds the valid legislative power on Maritime Shipping and Navigation. (Source: BusinessDay; The Nation)



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